

**Electronic Filing Depository**  
State Sales Data Information

**EFDID: 257511**

Accession: 0001140361-18-019365

As of Sunday, April 5, 2026

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**Issuer's Identity**

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**CIK (Filer Id Number)**

0001509261

**Address of Issuer**

1450 INFINITE DRIVE

**Name of Issuer**

Rezolute, Inc.

LOUISVILLE COLORADO, 80027

**Jurisdiction of Incorporation/Organization**

DELAWARE

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**Sales Data**

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<b>State</b> CA	<b>Notice Date</b> 4/25/2018	<b>File Number</b> 257511-240121	
<b>Expires</b> Never	<b>Notice Type</b> New		
<b>Offering Amount</b>	<b>Date of Sale</b>	<b>Total # of Investors</b>	<b>Amount Sold</b>
\$6,000,000	1/30/2018	7	\$1,800,000.00

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