

**Electronic Filing Depository**  
State Sales Data Information

**EFDID: 257511**

Accession: 0001140361-18-019365

As of Sunday, April 5, 2026

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**Issuer's Identity**

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**CIK (Filer Id Number)**

0001509261

**Address of Issuer**

1450 INFINITE DRIVE

**Name of Issuer**

Rezolute, Inc.

LOUISVILLE COLORADO, 80027

**Jurisdiction of Incorporation/Organization**

DELAWARE

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**Sales Data**

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**State** TX    **Notice Date** 4/25/2018    **File Number** 257511-240128

**Expires** Never    **Notice Type** New

**Offering Amount**    **Date of Sale**    **Total # of Investors**    **Amount Sold**

\$6,000,000

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